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**ANCHORSTONE**

**Anchorstone Holdings Limited**

**基石控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1592)**

## **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Anchorstone Holdings Limited (the “**Company**”) dated 24 April 2023 in relation to the proposed subscription of new shares of the Company under general mandate. Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all the Conditions Precedent have been fulfilled. Completion took place on 27 April 2023, pursuant to which 48,414,427 Subscription Shares were allotted and issued to the Subscriber at the Subscription Price of HK\$0.08262 per Subscription Share.

## EFFECT ON SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after Completion is as follows:

Name of Shareholders	Immediately before Completion		Immediately after Completion	
	Number of Shares	Approx. %	Number of Shares	Approx. %
PMG Investments Limited	796,505,000	56.06	796,505,000	54.21
Mr. Lui Yue Yun Gary	560,000	0.04	560,000	0.04
The Subscriber	62,351,914	4.39	110,766,341	7.54
Other Shareholders	<u>561,358,837</u>	<u>39.51</u>	<u>561,358,837</u>	<u>38.21</u>
Total (Note)	<u>1,420,775,751</u>	<u>100.00</u>	<u>1,469,190,178</u>	<u>100.00</u>

Note: Percentage figures may not add up to the total due to rounding.

By Order of the Board  
**Anchorstone Holdings Limited**  
**Fung Wai Hang**  
*Executive Director and Company Secretary*

Hong Kong, 27 April 2023

*As at the date of this announcement, the executive Directors are Mr. Lui Yue Yun Gary, Mr. Lui Edwin Wing Yiu and Mr. Fung Wai Hang; the non-executive Director is Ms. Lui Natalie Po Wai; and the independent non-executive Directors are Mr. Ko Tsz Kin, Mr. Ng Yau Wah Daniel and Mr. Nie Kin Kwok Kevin.*