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**ANCHORSTONE**

**Anchorstone Holdings Limited**

**基石控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1592)**

## **CLOSING OF THE FIRST FOUR SUB-TRANCHES OF TRANCHE 1 NOTES UNDER THE SUBSCRIPTION AGREEMENT**

Reference is made to the circular of Anchorstone Holdings Limited dated 8 July 2022 (the “**Circular**”) in relation to the issue of the Convertible Notes. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated herein.

The Board is pleased to announce that all the conditions precedent to the closing of the first four sub-tranches of Tranche 1 Notes have been fulfilled and closing of the first four sub-tranches of Tranche 1 Notes took place on 18 August 2022.

Pursuant to the Subscription Agreement, the Tranche 1 Notes have an aggregate principal amount of HK\$100,000,000 which comprise 20 equal sub-tranches of Convertible Notes of HK\$5,000,000 each. On the relevant Closing Date, the Company issued the Convertible Notes in an aggregate principal amount of HK\$20 million to the Subscribers.

By Order of the Board  
**Anchorstone Holdings Limited**  
**Fung Wai Hang**  
*Executive Director and Company Secretary*

Hong Kong, 18 August 2022

*As at the date of this announcement, the Executive Directors are Mr. Lui Yue Yun Gary, Mr. Lui Edwin Wing Yiu and Mr. Fung Wai Hang, and the Independent Non-Executive Directors are Mr. Ko Tsz Kin and Mr. Ng Yau Wah Daniel.*