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**ANCHORSTONE**

**Anchorstone Holdings Limited**

**基石控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1592)**

**ANNOUNCEMENT  
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE  
END OF OFFER PERIOD  
IN RELATION TO THE POSSIBLE TRANSACTION**

This announcement is made by Anchorstone Holdings Limited (the “**Company**”) pursuant to Rule 3.7 of the Takeovers Code and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcement of the Company dated 28 September 2021, 28 October 2021, 26 November 2021, 28 November 2021 and 30 November 2021 (collectively, the “**Announcements**”) in relation to, among other things, the Possible Transaction, the Supplemental MOU and the Second Supplemental MOU. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcements.

**END OF OFFER PERIOD IN RELATION TO THE POSSIBLE TRANSACTION**

On 24 December 2021, the Board was informed by the Shareholder and the Potential Purchaser that no definitive nor legally-binding agreement has been entered into in respect of the Possible Transaction, and that the MOU (which is supplemented by the Supplemental MOU and the Second Supplemental MOU) had expired and terminated on 24 December 2021. The Shareholder and the Potential Purchaser have decided not to proceed with the Possible Transaction.

For the purposes of the Takeovers Code, the offer period in respect of the Possible Transaction is closed on the date of this announcement.

Pursuant to Rule 31.1(b) of the Takeovers Code, except with the consent of the Executive, neither the Potential Purchaser nor any person who acted in concert with it in the course of the Possible Transaction, nor any person who is subsequently acting in concert with any of them, may within six months from the date on which the offer period for the Possible

Transaction has ended either (i) announce an offer or possible offer for the Company, or (ii) acquire any voting rights of the Company if the Potential Purchaser or persons acting in concert with it would thereby become obliged under Rule 26 of the Takeovers Code to make an offer.

## **DEALINGS WITHIN THE OFFER PERIOD**

The Board further wishes to update the Shareholders and potential investors of the Company of certain changes in the Shareholder's interests in the Company during the offer period (as defined in the Takeovers Code). Between 13 December 2021 and 24 December 2021, PMG Investments Limited (through which the Shareholder was indirectly interested in 823,035,000 Shares at the commencement of the offer period (i.e. 28 September 2021) (as defined under the Takeovers Code)), sold an aggregate of 5,025,000 Shares on the market to settle margin call requirements (the "**Dealings**"). Subsequent to the Dealings and as at the date of this announcement, the Shareholder is interested in 818,570,000 Shares, 560,000 Shares of which were directly held by him and 818,010,000 Shares of which were indirectly held by him as the ultimate beneficial owner of PMG Investments Limited, the aggregate of which represents approximately 65.63% of the entire issued share capital of the Company.

Pursuant to Rule 22 of the Takeovers Code, associates (having the meaning given to it under the Takeovers Code, including persons holding 5% or more of any class of relevant securities of the Company) of the Company are required to disclose their dealings in the relevant securities of the Company during the offer period no later than 12.00 noon on the business day following the date of such transactions. Accordingly, the Dealings have been or will be duly disclosed on 14 December 2021, 15 December 2021, 16 December 2021, 17 December 2021, 21 December 2021, 22 December 2021 and 23 December 2021 and by 12:00 noon on the next business day following 24 December 2021 respectively, in accordance with Rule 22 of the Takeovers Code.

**Shareholders and potential investors are advised to continue to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Anchorstone Holdings Limited**  
**Fung Wai Hang**  
*Executive Director and Company Secretary*

Hong Kong, 24 December 2021

*As at the date of this announcement, the Executive Directors are Mr. Lui Yue Yun Gary, Mr. Lui Edwin Wing Yiu, Mr. Fung Wai Hang, Ms. Qiao Xiaowei and Ms. Zhang Li, and the Independent Non-Executive Directors are Mr. Ko Tsz Kin, Mr. Ng Yau Wah Daniel, Mr. Lee Chun Wai and Mr. Zou Haiyan.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*