



# Anchorstone Holdings Limited

## 基石控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

### SHARE OFFER 股份發售

Number of Offer Shares under the Share Offer : 300,000,000 Shares (subject to the Over-allotment Option)  
Number of Public Offer Shares : 30,000,000 Shares (subject to adjustment)  
Number of Placing Shares : 270,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Maximum Offer Price : HK\$0.5 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)  
Nominal Value : HK\$0.01 per Share  
Stock Code : 1592

股份發售的發售股份數目 : 300,000,000 股股份  
(視乎超額配股權行使與否而定)  
公開發售股份數目 : 30,000,000 股股份 (可予調整)  
配售股份數目 : 270,000,000 股股份 (可予調整及視乎超額配股權行使與否而定)  
最高發售價 : 每股發售股份 0.5 港元，另加 1.0% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費 (股款須於申請時以港元繳足，多繳股款可予退還)  
面值 : 每股股份 0.01 港元  
股份代號 : 1592

Please read carefully the prospectus of ANCHORSTONE HOLDINGS LIMITED (the "Company") dated 20 June 2018 (the "Prospectus") (in particular, the section "How to apply for the Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix V to the prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Public Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Public Offer and the Placing is subject to adjustment as detailed in the subsection headed "Structure and conditions of the Share Offer — The Public Offer — Reallocation" in the Prospectus. In particular, the Joint Bookrunners may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be note more than double the initial allocation to the Public Offer (i.e. 60,000,000 Shares).

To: ANCHORSTONE HOLDINGS LIMITED  
WAG Worldsec Corporate Finance Limited  
Huajin Securities (International) Limited  
Pacific Foundation Securities Limited  
Aristo Securities Limited  
Quasar Securities Co., Limited  
The Public Offer Underwriters

在填寫本申請表格前，請細閱**基石控股有限公司**（「本公司」）日期為**2018年6月20日**的招股章程（「招股章程」）（尤其是招股章程「如何申請公開發售股份」一節）及本申請表格背面的指引。除本申請表格另有界定外，招股章程所界定的詞彙在本申請表格具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長的文件」一段所列其他文件之副本已遵照香港法例第32章公司（清盤及雜項條文）條例第342C條規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。

閣下務請留意「個人資料收集聲明」一段所載本公司及其香港股份過戶登記處有關個人資料及遵守個人資料（私隱）條例的政策及慣例。

本申請表格或招股章程所載者並非出售或招攬購買的要約，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得直接或間接在或向美國派發，而此項申請亦非在美國出售股份的要約。公開發售股份並無亦不會根據美國證券法登記，亦不得於美國境內發售、出售、抵押或轉讓，惟根據美國證券法獲豁免登記規定或不受有關登記規定所限的交易則作別論。公開發售股份乃依據美國證券法S規例以離岸交易方式在美國境外發售及出售。

在任何根據有關法律不得發送、派送或複製本申請表格及招股章程的司法權區內，概不得以任何方式發送或派發或複製（全部或部分）本申請表格及招股章程。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

公開發售及配售之間的發售股份分配可按照招股章程「股份發售安排及條件 — 公開發售 — 重新分配」分節所詳述者予以調整。具體而言，聯席賬簿管理人可將發售股份自配售重新分配至公開發售，以滿足根據公開發售提出的有效申請。根據聯交所發出的指引函件HKEX-GL91-18，倘該重新分配並非根據上市規則第18項應用指引而作出，則於該重新分配後可能重新分配至公開發售的發售股份總數最多不得超過公開發售所作之最初分配之兩倍（即60,000,000股）。

致： 基石控股有限公司  
華高和昇財務顧問有限公司  
華金證券（國際）有限公司  
太平基業證券有限公司  
雅利多證券有限公司  
駿昇証券有限公司  
公開發售包銷商

7 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- **enclose** payment in full for the Public Offer Shares applied for, including 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be despatched to the application payment account where the underlying applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the Prospectus and the designated website for **HK eIPO White Form** Service Provider at **www.hkeipo.hk** and agrees to be bound by them;
- **represent, warrant and undertake** that the underlying applicants understand that the Shares have not been and will not be registered under the U.S. Securities Act and the underlying applicant and any person for whose benefit the underlying applicant are applying for are outside the United States (as defined in Regulation S) or are a person described in paragraph h(3) of Rule 902 of Regulation S;
- **represent, warrant and undertake** that allotment of or the application for the Public Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters and their respective directors, advisors and agents and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by us or the underlying applicants.

Signature  
簽名

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交電子首次公開發售申請的操作程序以及與吾等就公開發售提供網上白表服務有關的所有適用法律及法規(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則的規限下，申請認購以下數目的公開發售股份；
- 夾附申請認購公開發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納所申請數目或就本申請配發予彼等的任何較少數目的公開發售股份；
- 明白 貴公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何公開發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序，按相關申請人的申請指示上所示地址以普通郵遞方式寄發任何股票(如適用)，郵遞風險概由該相關申請人自行承擔；
- (倘相關申請人以單一銀行賬戶支付申請股款)要求將電子退款指示發送至支付申請股款賬戶；
- (倘相關申請人以多個銀行賬戶支付申請股款)要求退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格、招股章程及網上白表服務供應商指定網站**www.hkeipo.hk**所載的條款及條件以及申請手續，並同意受其約束；
- 聲明、保證及承諾相關申請人明白股份不會亦不會根據美國證券法登記且相關申請人及相關申請人為其利益提出申請的任何人士身處美國境外(定義見S規例)或為S規例第902條h(3)段所述人士；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請公開發售股份，不會引致 貴公司須遵從香港以外任何地區的任何法律或法規的任何規定(不論是是否具有法律效力)；
- 同意本申請、申請獲接納及因而訂立的合約將受香港法律規管，並按香港法律詮釋；及
- 同意 貴公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商以及彼等各自的董事、顧問及代理人以及參與股份發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

Date  
日期

Name of applicant  
申請人姓名

Capacity  
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等代表相關申請人提出認購

Total number of Shares 股份總數
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Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

check(s) 張支票	Check Number(s) 支票編號
is/are enclosed herewith for 開出金額為	Name of bank 銀行名稱
HK\$ 港元	

4 Please use **BLOCK** letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱				
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份說明			
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼		
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交			
	Broker No. 經紀號碼			
	Broker's Chop 經紀印章			
For bank use 此欄供銀行填寫				

